

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) MAY 17, 2000

VISTA EYECARE, INC.
(Exact Name of Registrant as Specified in Its Charter)

Commission File No: 0-20001

GEORGIA

58-1910859

(State or other jurisdiction
of incorporation)

(I.R.S. Employer
Identification
Number)

296 Grayson Highway
Lawrenceville, Georgia 30045

(Address of Principal Executive Offices)

(770)-822-3600

(Registrant's Telephone Number, including Area Code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5.

On May 18, 2000, the Registrant issued a Press Release, attached hereto as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

VISTA EYECARE, INC.

(Registrant)

BY: /s/ Angus C. Morrison
Angus C. Morrison
Senior Vice President, Chief Financial
Officer and Treasurer

Dated: May 18, 2000

CONTACTS:
Angus Morrison
SVP, Chief Financial Officer
770-822-4285
www.vistaeyecare.com

FOR IMMEDIATE RELEASE

May 18, 2000

VISTA EYECARE BEGINS TRADING ON OTC BULLETIN BOARD

LAWRENCEVILLE, Georgia -- Vista Eyecare, Inc. (OTCBB: VSTAQ), today announced that its shares of common stock have been delisted from the Nasdaq SmallCap Market and that its common stock is now trading on the Over-the-Counter Bulletin Board under the symbol VSTAQ.

Vista Eyecare, Inc. is one of the nation's largest retail optical companies. The Company's retail operations offer a full line of optical goods including spectacles, contact lenses, prescription and non-prescription sunglasses and a full line of optical accessories. In addition, independent Doctors of Optometry are available adjacent to most store locations. The Company filed for protection under Chapter 11 of the bankruptcy laws on April 5, 2000.

#